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**NEWS RELEASE**

**May 14, 2013**

**Short Form Offering of Units**

Sego Resources Inc.'s ("Sego") Short Form Offering Document dated May 03, 2013 (see News Release dated May 03, 2013) has been filed with and accepted by the TSX Venture Exchange. The offering will expire in 60 calendar days ending July 2, 2013. Upon completion of the Offering Sego will issue a news release confirming the number of units issued and monies raised pursuant to this Offering.

The net proceeds of the Offering will be used for continued drilling of the Miner Mountain Project and for general working capital.

Sego's sole project is the Miner Mountain Project an Alkaline Copper Gold Porphyry Project near Princeton, BC, 15 kilometres north of Copper Mountain Mining Corporation's – Mitsubishi's Copper Mountain Mine. The Miner Mountain Project is situated within the Traditional Territory of the Upper Similkameen Indian Band with whom Sego has an MOU. The Miner Mountain property is 2,056.54 hectares in size.

The Offering is subject to the approval of the TSX Venture Exchange. The Short Form Offering Document will be available on SEDAR at [www.sedar.com](http://www.sedar.com)

For further information please contact:

*J. Paul Stevenson, CEO*

Sego Resources Inc.

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. No regulatory authority has approved or disapproved the information contained in this news release. This release includes certain statements that may be deemed "forward-looking statements". All statements in this release, other than statement of historical facts that address future production, reserve potential, exploration drilling, exploitation activities and events or developments that the Company expects re forward-looking statements. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, statements are not guarantees of future performance and actual results or developments may differ materially from the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, continued availability of capital and financing, general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in the forward-looking statements.*